Ralph E. Pérez

Skadden

Partner, Chicago and Houston

Mergers and Acquisitions



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Education

J.D., The University of Chicago Law School, 2008

B.S., New York University, Stern School of Business, 2004

Bar Admissions

Illinois

New York

Not admitted in Texas

Languages

English

Spanish

Associations

Director, Western Golf Association Evans Scholars Foundation

Board Member, Daniel Murphy Scholarship Fund

Recognitions

Hispanic National Bar Association's 2020 Top Lawyers Under 40

Ralph E. Pérez concentrates on mergers and acquisitions, with a focus on private equity transactions, primarily in the energy, chemicals, infrastructure and manufacturing industries. He also counsels clients on a broad range of corporate matters in Latin America. Mr. Pérez's indicative representations include:

- Anheuser-Busch InBev in its \$20.1 billion acquisition of the remaining stake of Grupo Modelo, S.A.B. de C.V. it did not previously own
- Brookfield Asset Management in connection with its:
 - \$13.3 billion take-private acquisition of Triton International Limited
 - deal with Closed Loop Partners LLC to establish Circular Services, a joint venture in the recycling space, and a related commitment to invest up to \$700 million
 - \$3.5 billion acquisition of an additional 30% stake in FirstEnergy Transmission, LLC from FirstEnergy Corp. This followed a previous \$2.4 billion acquisition of a 19.9% stake in the company from FirstEnergy Corp.
 - acquisition of co-controlling interests in two natural gas pipelines in Mexico from BlackRock, Inc.
- CF Industries Holdings, Inc. in connection with its:
 - \$1.7 billion acquisition of Incitec Pivot Limited's ammonia production complex located in Waggaman, Louisiana, and related assets
 - proposed (since terminated) \$8 billion combination with OCI N.V.'s European, North American and global distribution businesses
 - CA\$910 million acquisition of the remaining interests of Canadian Fertilizers Limited not previously owned by CF
- GIC Pte. Ltd., along with Centerbridge Partners, L.P., in the \$868 million acquisition of INDUS Realty Trust, Inc.
- Grupo Werthein in its acquisition of AT&T Inc.'s Vrio Corp. business unit
- Halliburton in the sale of its Russia operations to a Russia-based management team comprised of former Halliburton employees
- InRetail Perú Corp., the retail arm of Peru-based InterCorp, one of the major financial sponsors in Latin America, in its \$583 million acquisition of Quicorp S.A., a pharmaceutical distributor and retailer with a presence in Peru, Ecuador, Bolivia and Colombia. This deal was named Domestic M&A Deal of the Year by *LatinFinance*
- Walmart Inc. in its sale of an 80% stake in Walmart Brasil Ltda. to Advent International Corporation
- Archer Daniels Midland, Argos, Cardinal Health, Chiquita, Deutsche Bank, Goldman Sachs, Grupo México, MetLife, Nexus Group, Southern Copper and Stryker in various public and private transactions

Mr. Pérez is a former certified public accountant and practiced at Deloitte prior to attending law school.