Rui (Sese) Qi

Skadden

Counsel, London

Finance



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Education

Legal Practice Course, BPP University, 2013

B.A. (Law), Cambridge University, St. John's College. 2012

Bar Admissions

Rui Qi advises private equity sponsors, corporate borrowers, and commercial and investment banks on a wide range of domestic and cross-border transactions, including acquisition, property and corporate financings.

Ms. Qi's recent experience includes advising:

- BlackRock in its acquisition of Pregin at an enterprise value of £2.55 billion
- **Blackstone** in the financing for the establishment of a reinsurance syndicate at Lloyd's that will be a multiyear participant on AIG's outwards reinsurance program
- Castik Capital in connection with the financing of its acquisitions of ipan and Delegate
- **Central Group** and **SIGNA Group** in connection with the financing of their £4 billion acquisition of the Selfridges chain of department stores
- Citibank as mandated lead arranger of the \$1.2 billion term loan facility for Qatar Aluminium Limited, the joint venture vehicle of Qatar Petroleum and Norsk Hydro ASA
- CVC Capital Partners in connection with various portfolio company financings, including:
- a €1.2 billion financing for Bosch's packaging technology business unit (now Syntegon)
- a €1.1 billion financing for Sebia, a global specialty diagnostic company
- the Ferrero family office and related investment vehicles in connection with the financing of its acquisitions of:
 - Ferrara Candy Company
 - · Nestlé's U.S. confectionary assets and related intellectual property
 - · Kelsen Group AS from Campbell Soup Company
 - · Fox's Biscuits Limited
- the Ferrero family office and related investment vehicles in connection with a &epsilon 1.5 billion margin loan facility
- **Global Auto Holdings** in connection with the financing of its \$654 million recommended cash acquisition of Lookers plc
- Goldman Sachs as mandated lead arranger of €645 million term loan facility of Beauparc, a portfolio company of Macquarie
- H.I.G. Capital in connection with the financings of its take-private acquisition of DX (Group) plc
- **Iceland Foods** in connection with its super senior revolving credit facility
- **JAB Holdings** in connection with over €12 billion of credit facilities for JAB and its investment vehicles and portfolio companies
- **JDE Peet's N.V.** in the €6.5 billion refinancing of its existing indebtedness
- **Key Safety Systems, Inc.** in the cross-border financing of its \$1.6 billion acquisition of substantially all of the assets and operations of Takata Corporation as part of Takata's Chapter 11 case, secured by assets located in over 30 jurisdictions
- the lenders in a new \$120 million revolving credit facility for Ivanhoe Mines

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- **Outokumpu** in connection with its €700 million sustainability-linked revolving credit facility
- **Sampo** in connection with its debt financing to support its joint offeror £1.66 billion takeover bid for Hastings Group Holdings plc
- SDC Capital Partners LLC in connection with a green loan financing for the construction and fit-out of a purpose-built 56 MW data centre near Frankfurt, Germany
- **Speciality Chemicals International** in connection with its super senior revolving credit facility
- **Silver Lake Partners** in numerous financings, including in connection with its acquisitions of:
 - Silae SAS, a cloud-based payroll and HR software specialist, as well as its subsequent leveraged recapitalisation
 - Groupe Meilleurtaux, a leading French online and mobile financial services provider
- **UCB Inc.** in connection with:
 - its €1 billion sustainability-linked revolving credit facility
 - the financing of its \$1.9 billion acquisition of Nasdaq-listed Zogenix Inc.
 - its \$2.3 billion acquisition of Ra Pharmaceuticals, Inc.
- V Sports S.C.S. in connection with its investment in Aston Villa Football Club