

Sebastian Jose Sanchez-Rivera

Skadden

Associate, New York

Capital Markets



T: 212.735.3415
sebastian.sanchez@skadden.com

Education

LL.M., New York University
School of Law, 2015

J.D., University of Puerto Rico School
of Law, 2011 (*magna cum laude*)

B.A., Harvard University, 2004
(*cum laude*)

Bar Admissions

New York

Puerto Rico

U.S. District Court for the
District of Puerto Rico

Publications

"Skadden on Revisiting Share
Repurchases in Volatile Times," *The
CLS Blue Sky Blog*, April 12, 2022

Sebastian J. Sanchez-Rivera represents corporate and financial institution clients in a variety of capital markets transactions, including initial public offerings and secondary equity offerings, public and private offerings of investment-grade and high-yield debt, acquisition financings, spin-offs, tender offers, exchange offers and other strategic corporate transactions. Mr. Sanchez-Rivera has significant experience advising clients across a wide range of industries on U.S. securities laws issues, including preparation of public disclosures, corporate governance, periodic reporting and stock exchange matters.

Notable representations include:

- **Arbor Rapha Capital Bioholdings Corp. I** on its SPAC IPO
- **Ball Corporation** on its debt shelf takedown offerings
- **CEMEX, S.A.B. de C.V.** on its issuance of subordinated notes, multi-tranche tender offers and periodic reports
- **CoreLogic, Inc.** on its entry into a merger agreement pursuant to which funds managed by Stone Point Capital and Insight Partners acquired all outstanding shares of CoreLogic, representing an equity value of approximately \$6 billion
- **DesertXpress Enterprises LLC (d/b/a Brightline West)** as borrower of two state issuers acting as conduits to municipal revenue bonds
- **Essent Group Ltd.** on its shelf takedown offering of common shares
- **HPX, Corp.** on its proxy statement solicitation and extraordinary general meeting to extend its business combination deadline and in its entry into a business combination agreement with Emergência Participações S.A.
- **Maiden Holdings, Inc.** on a multi-tranche capped cash tender offer of its outstanding preference shares
- **an ad hoc committee of bondholders on Martin Midstream Partners, L.P.**'s exchange offer in which 91.76% of Martin's existing notes exchanged into cash and approximately \$292 million of new 11.50% senior secured second lien notes. The cash portion was funded by a rights offering for approximately \$54 million new 10.00% senior secured notes
- **New Fortress Energy Inc.** on a \$1.5 billion merger agreement and on securing committed financing to acquire Hygo Energy Transition Ltd. and Golar LNG Partners LP
- **Norfolk Southern Corporation** on its debt shelf takedown offerings
- **Selective Insurance Group, Inc.** on its public offering of depositary shares
- **ServiceNow, Inc.** on its inaugural investment-grade debt shelf takedown
- **Trimble, Inc.** on its shelf takedown offering of its \$800 million 6.100% senior notes due 2033, the proceeds of which were used to fund its acquisition of Transporeon. The offering included a special mandatory redemption condition in the event of a termination of the acquisition
- **UBS Securities LLC** and **Barclays Capital Inc.** in EJV Acquisition Corp.'s SPAC IPO