

Partner, New York

Mergers and Acquisitions; Private Equity; Corporate Governance



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Education

J.D., The New York University
School of Law, 1991 (*cum laude*)

B.A., University of Pennsylvania,
1988 (*magna cum laude*)

Bar Admissions

New York

Associations

Member, Board of Directors,
UJA-Federation of New York

Member, The Trustees' Council for Penn
Women, University of Pennsylvania

Publications

"Thoughts for Boards of Directors
in the COVID-19 Crisis," *Harvard
Law School Forum on Corporate
Governance*, April 7, 2020

"US M&A Activity Remains Strong
Despite Concerns," *Skadden Publication*,
June 18, 2019

Allison Schneirov is a global head of Skadden's transactions practices. She advises corporate clients and their boards as well as financial sponsors on a wide range of matters, including mergers and acquisitions, divestitures, investments, corporate governance, investigations and other significant representations.

Ms. Schneirov has been repeatedly recognized in *IFLR1000* and *Chambers* (ranked in Band 1), in which clients describe her as "the top of the top and clearly an M&A expert" and "the best lawyer I've ever worked with," while also noting that she "has a keen sense of commercial awareness that makes her services invaluable." She also was featured as one of *The Deal's* 2023 Top Women in Dealmaking for M&A and selected to its inaugural Women in M&A: The Powerhouse 20 list. In addition, Ms. Schneirov has been honored as a *Law360* Private Equity MVP and included on multiple outlets' lists of leading attorneys, including *The American Lawyer's* 45 Under 45 Outstanding Women Lawyers, *Fortune's* Most Powerful Women and *Business Insider's* list of 29 lawyers "closing some of the biggest deals in the country." *Lawdragon* has recognized her as a Legend for having been named to its 500 Leading Lawyers in America guide at least 10 times. She serves on Skadden's Policy Committee, its top governing body, and has chaired the firm's Partnership Selection Committee.

Her significant representations and transactions include:

- Dell Technologies Inc. in numerous transactions, including its:
 - \$859 million sale of SecureWorks Corp. to Sophos Ltd.
 - \$4 billion sale of Boomi to Francisco Partners and TPG
 - \$2.4 billion acquisition of Quest Software, Inc.
- Honeywell in numerous transactions, including its:
 - spin-off of its Advanced Materials business into an independent, U.S. publicly traded company
 - \$1.9 billion acquisition of CAES Systems Holdings from Advent International
 - \$4.95 billion acquisition of the global access solutions business of Carrier Global Corporation
 - \$1.3 billion acquisition of Sparta Systems from New Mountain Capital
- Jabil Inc. in numerous transactions, including its \$2.2 billion sale of its mobility business to BYD Electronic
- NXP Semiconductors N.V. in numerous transactions, including its:
 - pending sale of its MEMS sensors business to STMicroelectronics N.V. for \$950 million
 - \$625 million acquisition of TTTech Auto
 - \$1.8 billion acquisition of Marvell Technology Group Ltd.'s wireless connectivity portfolio
 - proposed (but terminated) \$47 billion acquisition by Qualcomm Incorporated
- Genesys, a portfolio company of Hellman & Friedman and Permira, in the:
 - pending \$1.5 billion investment by Salesforce, Inc. and ServiceNow, Inc.
 - \$580 million financing round at a \$21 billion valuation
- Mubadala Investment Company in its significant reinvestment in PCI Pharma Services in a transaction co-led by Bain Capital and existing lead investor Kohlberg
- Permira Funds in numerous transactions, including its:
 - substantial investment in PharmaCord LLC and in PharmaCord's merger with Mercialis
 - \$2.2 billion sale of its portfolio company DiversiTech to Partners Group
 - sale of its portfolio company LSNE to PCI Pharma Services

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- \$4.2 billion sale of a majority stake in Duff & Phelps to Stone Point Capital
 - \$2.4 billion acquisition of Cambrex Corporation
 - acquisition of a majority stake in Axiom
 - acquisition of a majority stake in Reformation
 - sale of a majority stake in Teraco Data Environment to Berkshire Partners
 - acquisition of a majority equity stake in Cielo
 - \$1.75 billion acquisition of Duff & Phelps from equity investors led by Carlyle
 - \$2.3 billion sale of its portfolio company Atrium Innovations to Nestlé S.A.
 - the \$1.9 billion sale of an 80% stake in its portfolio company Netafim Ltd. to Orbia (formerly Mexichem)
 - significant investment in Curriculum Associates from Berkshire Partners
 - acquisition of LSNE, Inc.
 - acquisition of DiversiTech Corporation from The Jordan Company
 - \$1.5 billion sale of its portfolio company Intelligrated Inc. to Honeywell
 - \$895 million sale of its portfolio company Creganna Medical to TE Connectivity
 - \$765 million sale of its portfolio company PHARMAQ to Zoetis Inc.
 - \$2.8 billion sale of its portfolio company Iglo Foods to Nomad Holdings Limited
 - \$3.5 billion sale of its portfolio company Arysta LifeScience to Platform Specialty Products
 - \$336 million acquisition of a majority stake in John Masters Organics
 - \$1.1 billion sale of its portfolio company Renaissance Learning to Hellman & Friedman
 - \$1.1 billion acquisition of Atrium Innovations
 - \$1.5 billion sale of its portfolio company Marazzi Group SpA to Mohawk Industries
 - acquisition of Intelligrated Inc. from Gryphon Partners
 - acquisition of Asia Broadcast Satellite Limited from Citigroup Venture Capital International
 - \$2.3 billion sale of its portfolio company Jet Aviation Holding AG to General Dynamics
 - The Blackstone Group in its:
 - sale of Exeter Finance to an investor group led by Warburg Pincus
 - sale of Stearns Lending to Guaranteed Rate, Inc.
 - sale of Lendmark Financial Services to investment funds affiliated with Lightyear Capital LLC and the Ontario Teachers' Pension Plan
 - \$1 billion sale of its 50% stake in Universal Orlando theme parks to Comcast NBCUniversal
 - Tamarix-backed Playa Bowls in its sale to Sycamore Partners
 - Mayne Pharma Group Limited in its \$475 million sale of Metrics Contract Services to Catalent, Inc.
 - FaZe Clan Inc. in its \$725 million merger with B. Riley Principal 150 Merger Corp.
 - OceanSound Partners in numerous transactions, including:
 - its acquisition of a majority stake in Netrix
 - a strategic investment in Kinective by TA Associates
 - Visa Inc. in its proposed (but terminated) \$5.3 billion acquisition of Plaid Inc.
 - Silver Lake Partners in its acquisition of a majority stake in ServiceMax, Inc. from GE Digital LLC
 - Wendel SE in several transactions, including the:
 - \$910 million acquisition of Crisis Prevention Institute from FFL Partners
 - merger of its portfolio company AlliedBarton Security Services LLC with Warburg Pincus-backed Universal Services of America, Inc.
 - sale to Caisse de dépôt et placement du Québec of a significant stake in Allied Universal
 - TEAM8 in its joint venture with the United States Tennis Association and Tennis Australia, among others, to form the Laver Cup, a tennis competition between regional teams of top professional players from Europe and the rest of the world
 - The National Hockey League in agreements with team owners and third parties regarding ownership changes, financing and league rules
 - a private equity consortium led by The Blackstone Group, and including The Carlyle Group, Permira Funds and Texas Pacific Group, in the consortium's \$17.6 billion acquisition of Freescale Semiconductor, Inc.
 - Freescale Semiconductor, Ltd. and a private equity consortium including The Blackstone Group L.P., The Carlyle Group LP, Permira Funds and TPG Capital, L.P. in Freescale's merger with NXP Semiconductors N.V. for a combined enterprise value of \$40 billion
 - NDS Group Ltd. and its owners, Permira Funds and News Corporation, in its \$5 billion sale to Cisco Systems, Inc.
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