# **Maximilian Schroeter**



## European Counsel, Frankfurt

Private Equity; Mergers and Acquisitions



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#### Education

Dr. jur., University of Bayreuth, 2019 Second State Exam, Regional Court of Darmstadt, 2015

First State Exam, University of Bayreuth, 2013

## **Bar Admissions**

Munich

### Languages

German

English

Dr. Maximilian Schroeter focuses his practice on German business and corporate law, domestic and cross-border private equity and M&A transactions, general corporate matters and restructurings. In recognition of his work, Dr. Schroeter has been repeatedly named one of *Best Lawyers*' Ones to Watch (including in its 2025 edition).

Dr. Schroeter represents private equity funds, strategic investors, and domestic and international corporate clients in leveraged buyouts, management buyouts, management incentive plans, debt and equity restructurings, and distressed investments, among other engagements.

Since joining Skadden, Dr. Schroeter's experience includes advising:

NXP, a global leader in automotive processing and networking, in its \$625 million acquisition
of TTTech Auto, an Austria-based provider of unique safety-critical systems and middleware
for software-defined vehicles

#### - BlackRock:

- as part of a consortium of investors, including Allianz and T&D Holdings, in its acquisition of Viridium Group, a leading European life insurance consolidation platform, from Cinven at an enterprise value of €3.5 billion
- in its acquisition of Preqin at an enterprise value of £2.55 billion
- FINN, a leading car subscription platform, in its \$110 million Series B financing round led by Korelya Capital, including both new and existing investors, with an implied company value of more than \$500 million
- **Celonis**, a German decacorn and global leader in execution management, currently valued at \$13 billion, in its \$400 million Series D extension led by the Qatar Investment Authority, including both new and existing investors
- **Hg** in connection with its significant minority investment, alongside EQT and TA Associates, in IFS and WorkWave, two cloud-based software services businesses, at a \$10 billion valuation
- Danish Færch Group and its owner, A.P. Møller Holding, on the acquisition of PACCOR Group from U.S. private equity firm Lindsay Goldberg
- **Silver Lake** in its strategic partnership and investment in German publicly listed company Software AG via the purchase of €344 million aggregate principal amount of subordinated unsecured convertible notes. This is the first PIPE by any U.S. technology investment firm in a German public company

His representations prior to joining Skadden include advising:

- **EQT Partners** on the merger of FocusVision and Confirmit
- Gilde Buy Out Partners on the acquisition of TonerPartner Group
- **CareerBuilder** on its sale of Textkernel, a global AI-powered HR technology provider, headquartered in the Netherlands, to Main Capital Partners
- OpCapita on its sale of NKD Group to TDR Capital
- **Summit Partners** on the acquisition of a majority stake in Elatec group, a leading supplier of multi-standard RFID readers
- Bain Capital on the acquisition of MSX International