

European Counsel, Frankfurt

Private Equity; Mergers and Acquisitions



T: 49.69.74220.164
maximilian.schroeter@skadden.com

Education

Dr. jur., University of Bayreuth, 2019
Second State Exam, Regional Court of Darmstadt, 2015
First State Exam, University of Bayreuth, 2013

Bar Admissions

Munich

Languages

German
English

Dr. Maximilian Schroeter focuses his practice on German business and corporate law, domestic and cross-border private equity and M&A transactions, general corporate matters and restructurings. In recognition of his work, Dr. Schroeter was named one of *Best Lawyers'* 2024 Ones to Watch.

Dr. Schroeter represents private equity funds, strategic investors, and domestic and international corporate clients in leveraged buyouts, management buyouts, management incentive plans, debt and equity restructurings, and distressed investments, among other engagements.

Since joining Skadden, Dr. Schroeter's experience includes advising:

- **FINN**, a leading car subscription platform, in its US\$110 million Series B financing round led by Korelya Capital, including both new and existing investors, with an implied company value of more than US\$500 million
- **Celonis**, a German decacorn and global leader in execution management, currently valued at US\$13 billion, in its US\$400 million Series D extension led by the Qatar Investment Authority, including both new and existing investors
- **Hg** in connection with its significant minority investment, alongside EQT and TA Associates, in IFS and WorkWave, two cloud-based software services businesses, at a US\$10 billion valuation
- **Danish Færch Group** and its owner, **A.P. Møller Holding**, on the acquisition of PACCOR Group from U.S. private equity firm Lindsay Goldberg
- **Silver Lake** in its strategic partnership and investment in German publicly listed company Software AG via the purchase of €344 million aggregate principal amount of subordinated unsecured convertible notes. This is the first PIPE by any U.S. technology investment firm in a German public company

His representations prior to joining Skadden include advising:

- **EQT Partners** on the merger of FocusVision and Confermit
- **Gilde Buy Out Partners** on the acquisition of TonerPartner Group
- **CareerBuilder** on its sale of Textkernel, a global AI-powered HR technology provider, headquartered in the Netherlands, to Main Capital Partners
- **OpCapita** on its sale of NKD Group to TDR Capital
- **Summit Partners** on the acquisition of a majority stake in Elatec group, a leading supplier of multi-standard RFID readers
- **Bain Capital** on the acquisition of MSX International