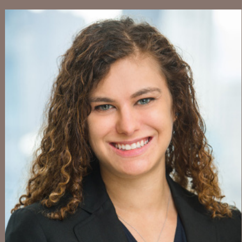
Marissa A. Spalding

Skadden

Partner, New York

Mergers and Acquisitions



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Education

J.D., Emory University School of Law, 2012

B.A., Princeton University, 2009

Bar Admissions

New York

Marissa Spalding focuses her practice on mergers and acquisitions, corporate governance, private equity and general corporate law representations. Ms. Spalding regularly counsels private and public clients on a variety of U.S. and cross-border corporate matters, including dispositions, restructurings, mergers, acquisitions, auctions, carve-outs, unsolicited proposals and joint ventures.

Examples of Ms. Spalding's representations include, among others:

- Amadeus IT Group SA in its acquisition of Navitaire LLC
- AutoNation in its minority ownership stake in TrueCar
- CI Financial in its $8.66 billion (12.1 billion Canadian dollars) take-private acquisition by an affiliate of Mubadala Capital
- Compute Health Acquisition Corp. in its de-SPAC transaction with Allurion Technologies, Inc.
- CoreLogic, Inc. in its:
  - $6 billion acquisition by funds managed by Stone Point Capital and Insight Partners
  - prior proxy fight with Senator Investment Group and Cannae Holdings
- Correvio Pharma Corp. in its acquisition by Advanz Pharma Corp. Limited
- CPI International, Inc. in various transactions, including its:
  - acquisition of ASC Signal Holdings Corporation
  - acquisition of TMD Holdings Limited
- Crane NXT, Co. and Crane Company in various transactions, including:
  - the restructuring of their holding company
  - the separation of Crane NXT, Co. into two independent, publicly traded companies, in a transaction in which Crane NXT, Co. retained its Payment & Merchandising Technologies segment and spun off its Aerospace & Electronics, Process Flow Technologies and Engineered Materials segments to its stockholders
- Fortress Investment Group LLC in various transactions, including its disposition of TRAC Intermodal
- GE Vernova in its $5.275 billion acquisition of the 50% stake of Prolec GE owned by GE Vernova's joint venture partner Xignux, S.A. de C.V.
- GO Residential Real Estate Investment Trust, as U.S. counsel in various transactions and corporate matters, including its:
  - $410 million IPO of trust units and listing on the Toronto Stock Exchange
  - public offering of trust units for total gross proceeds of approximately $37.5 million
  - private placement of common units of its operating subsidiary for total gross proceeds of approximately $37.6 million
- HeidelbergCement AG in its acquisition of a minority stake in Command Alkon
- Honeywell International, Inc. in the divestiture of certain legacy asbestos liabilities in a transaction valued at $1.68 billion

- Husky's shareholders in relation to Husky's combination with Cenovus Energy Inc. in an all-stock transaction
- The Kraft Heinz Company in its announced plan to separate into two independent, publicly traded companies through a tax-free spin-off
- MacAndrews & Forbes Incorporated in various corporate matters
- Mars, Incorporated in numerous transactions and corporate matters, including its:
  - acquisition of Kellanova
  - acquisition of VCA
  - acquisition of Pet Partners
  - acquisition of BluePearl Veterinary
  - acquisition of NomNomNow
  - acquisition of Champion Petfoods
  - acquisition of Heska Corporation
  - disposition of its private label pet food business
- Norwest Equity Partners in its acquisition of West Star Aviation
- Veritas Capital and certain of its portfolio companies in various transactions and corporate matters, including the:
  - recapitalization of Cotiviti along with KKR & Co. Inc.
  - disposition of CPI International, Inc. to Odyssey Investment Partners, LLC
  - acquisition by OnSolve, LLC, a Veritas portfolio company, of Stabilitas Intelligence Communications, Inc.
  - acquisition by Peraton Corp., a Veritas portfolio company, of Solers, Inc.
- Willis Towers Watson plc in its formation of a greenfield joint venture with Bain to relaunch its treaty reinsurance business
- WSP Global Inc. in its $1.78 billion acquisition of POWER Engineers, Incorporated
- Yahoo! Inc. in its $4.5 billion sale of its operating business to Verizon Communications Inc. and subsequent registration as an investment company