

Associate, Washington, D.C.

Investment Management

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Education

J.D., Wake Forest University School of Law, 2018 (Manuscripts Editor, *Wake Forest Journal of Business & IP Law*)

B.A., University of Miami, 2015

Bar Admissions

Georgia

Illinois

Not admitted in District of Columbia; supervised by a member of the D.C. Bar

Marisa Stern represents private fund sponsors, asset managers and other financial institutions on investment management matters, including regulatory compliance, fund formation and strategic transactions.

Ms. Stern's experience includes counseling U.S. and non-U.S. investment advisers on the Investment Advisers Act, the Investment Company Act and related federal securities laws, including in matters involving registration, ongoing compliance and SEC examinations. She also works with fund sponsors on the formation, structuring and operation of private investment funds, including private equity funds, credit funds and co-investment vehicles, as well as GP-led secondary transactions.

In addition, Ms. Stern advises on asset management M&A and strategic investments involving asset managers and other financial institutions. Her experience includes counseling insurance companies and reinsurers on investment management and regulatory matters relating to their strategic structures, including reinsurance sidecars.

Ms. Stern has advised clients such as 26North Partners, Basalt Infrastructure Partners, Davidson Kempner Capital Management, EQT, General Catalyst, Kindley Re, Palistar Capital, Silver Oak Services Partners, Triton Partners and Wilton Re.