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Education

J.D., Harvard Law School, 2020 (*cum laude*)

B.A., Brown University, 2016

Bar Admissions

New York

Lyall Stuart represents issuers, investment banks and private equity firms in IPOs and other public offerings and private placements of equity, debt and hybrid securities, exchange offers and consent solicitations, restructurings, mergers and acquisitions, joint ventures and separation transactions. Mr. Stuart also counsels clients on corporate governance and securities laws matters.

Selected experience includes:

- Bowhead Specialty Holdings, Inc. in its IPO and follow-on offerings
- Enact Holdings, Inc. in its IPO and related separation transactions from Genworth Financial
- the underwriters in Circle Internet Group, Inc.'s IPO and follow-on offering
- the underwriters in Ategrity Specialty Insurance Company Holdings' IPO
- Trean Insurance Group, Inc. in its follow-on common stock offering
- the underwriters in the \$1.5 billion offering of common shares of Everest Re Group, Ltd.
- Citigroup Inc. in multiple preferred stock offerings
- the underwriters in multiple capital raises for American Express Company
- Sea Limited in its \$7 billion concurrent offerings of convertible notes and American depositary shares (the reported largest offering by a Southeast Asia-based company)
- F&G Annuities & Life, Inc. in multiple senior notes and equity offerings and Fidelity National Financial, Inc. in its approximately 15% spin-off distribution of the F&G Annuities & Life, Inc.
- Kinsale Capital Group, Inc. in multiple offerings and general corporate matters