

Associate, São Paulo

Corporate



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## Education

LL.M., The University of Chicago  
Law School, 2016

Maîtrise, University of Paris II -  
Pantheon Assas, 2015

First State Exam, Humboldt University  
of Berlin, 2015

## Bar Admissions

New York

Foreign Consultant admitted by the  
*Ordem dos Advogados do Brasil*  
(Brazilian Bar), São Paulo section

## Languages

English

Portuguese

French

German

Carlo von Hanstein provides New York law advice to Brazilian, Latin American and U.S. clients in a wide range of corporate transactions, including public and private equity and debt offerings (including high-yield debt), PIPEs, cross-border mergers and acquisitions, liability management transactions and financings.

Mr. von Hanstein represents issuers, underwriters, placement agents, selling shareholders and sponsors across a wide range of industries. He also has experience advising clients on how to become public companies and on corporate structural matters, as well as on corporate and securities compliance matters.

Select representative transactions include:

### Equity Offerings:

- SEC-registered IPOs and follow-on offerings, including of XP and Sendas Distribuidora (Assai)
- Rule 144A/Reg S IPOs and follow-on offerings, including of Hidrovias, Raízen, Lojas Americanas, Rumo, BTG Pactual, PetroRecôncavo, Clear Sale, Méliuz, Banco PAN, AES Brasil Energia, Cury Construtora, Allied Tecnologia, Eletromidia, Espaço Laser and Santos Brasil

### Debt Offerings:

- Rule 144A/Reg S notes offerings, including of Lojas Americanas, Nexa Resources, Hidrovias, Ultrapar, BTG Pactual and Mubadala
- other transactions, including a Reg S-only notes offering of Oi, a private placement of green bonds of BTG Pactual, a private placement of U.S. dollar-settled, Colombian peso-denominated notes of Banco do Brasil

### Mergers and Acquisitions:

- the special committee of the board of directors of Nasdaq-listed Arco Platform Limited in connection with its proposed going-private acquisition by General Atlantic and Dragoneer
- HPX in its business combination with Emergência Participações, with the combined entity listed on the NYSE
- Embraer in the sale of an 80% stake in its commercial aircraft and services business to, and joint venture with, Boeing
- SuperBac Biotechnology in a minority investment by XP Private Equity
- Vórtx in its sale of an equity stake to FTV Capital
- Hidrovias in the acquisition of the South American shipping business of Imperial Logistics

### Liability Management and Financings:

- tender offers, exchange offers, consent solicitations and other liability management exercises, including for InterCement, Votorantim Cimentos, Oi, Cielo and Banco do Brasil
- XP Vista Asset Management in connection with the constitution of a litigation fund and a capital commitment by Siguler Guff