

Associate, Chicago

Corporate Restructuring



T: 312.407.0924
F: 312.827.9323
justin.winerman@skadden.com

Education

J.D., University of Michigan Law School, 2008 (*cum laude*)

B.S., Northwestern University, 2002 (*magna cum laude*)

Bar Admissions

Illinois

Associations

American Bankruptcy Institute
Turnaround Management Association

Justin Winerman represents clients in all aspects of complex corporate restructurings across a wide range of industries, including health care, financial services, energy and media.

Mr. Winerman has assisted on numerous Chapter 11 cases, including for:

- TridentUSA Health Services, a nationwide mobile diagnostics health care provider, in its successful reorganization in Chapter 11 proceedings in the U.S. Bankruptcy Court for the Southern District of New York, which delevered the company's balance sheet by approximately \$600 million. This matter was named a 2020 TMA Turnaround of the Year by the Turnaround Management Association and Healthcare/Life Sciences Deal of the Year (\$500MM or more) by The M&A Advisor;
- EMAS CHIYODA Subsea Limited, an international subsea construction company;
- SunEdison, Inc. in the largest Chapter 11 bankruptcy case by assets in 2016;
- Exide Technologies, a global transportation and industrial battery manufacturer;
- Ryckman Creek, a national gas storage firm;
- Hartmarx Corporation, a menswear company;
- The ShoreBank Corporation, a community development bank; and
- AMCORE Financial, Inc., a financial services company.

In addition, he advises creditors and other parties in interest on business reorganization and insolvency matters.

Mr. Winerman has repeatedly been named to *The Best Lawyers in America* for his work in bankruptcy, insolvency and reorganization law.

Selected Publications

"Restructuring in the New Abnormal," *Turnarounds & Workouts*, May 2020

"Medicare and Medicaid Developments in Health Care Bankruptcies," *Skadden, Arps, Slate, Meagher & Flom LLP*, March 30, 2020

"Second Circuit Recognizes 'Customer' Safe Harbor in Tribune LBO Litigation," *Skadden, Arps, Slate, Meagher & Flom LLP*, January 14, 2020

"District Court Applies Section 546(e) Safe Harbor to Customer of Financial Institution, Revitalizing Key Defense," *Skadden, Arps, Slate, Meagher & Flom LLP*, May 9, 2019

"Bankruptcy Code's Safe Harbor 'Conduit' Defense Eliminated by Supreme Court; Variant Defense May Survive," *Skadden, Arps, Slate, Meagher & Flom LLP*, April 25, 2018

"The Unsafe Harbor: The *Tribune* Decision and the Erosion of Bankruptcy Code Section 546(e)," *Skadden's 2014 Insights - Corporate Restructuring*, January 2014