

T: 852.3740.4813  
grace.xu@skadden.com

## Education

LL.M., Duke Law School, 2011

Masters of Common Law, University of Hong Kong, 2007

LL.B. (Hons), Jinan University, 2006

## Bar Admissions

New York

Registered Foreign Lawyer in Hong Kong

## Languages

English

Chinese

Grace Xu focuses her practice in the areas of capital markets, cross-border public and private mergers and acquisitions, venture capital/private equity financings and regulatory compliance.

Ms. Xu's representations (including those from her prior firm) include:

### Capital Markets

- **Lufax Holding Ltd** in the dual-primary listing of its ordinary shares by way of introduction on the Hong Kong Stock Exchange
- **Keymed Biosciences Inc.** in its US\$458 million initial public offering and listing on the Hong Kong Stock Exchange
- **RemeGen Co., Ltd.** in its US\$515 million initial public offering and listing on the Hong Kong Stock Exchange, which was the world's largest primary listing and IPO in 2020 for a biopharmaceutical issuer in terms of proceeds raised
- **Akeso Biopharma** in its US\$383 million initial public offering and listing on the Hong Kong Stock Exchange
- **Zero2IPO Holdings Inc.** in its US\$56.8 million primary listing on the Hong Kong Stock Exchange (representing the underwriters)
- **Yeahka Limited** in its US\$212 million initial public offering and listing on the Hong Kong Stock Exchange
- **FingerTango Inc.** in its US\$133 million initial public offering and listing on the Hong Kong Stock Exchange (representing the underwriters)
- **Digital Hollywood Interactive Limited** in its US\$40 million initial public offering and listing on the Hong Kong Stock Exchange (representing the underwriters)
- **Alibaba Group Holding Limited** in its:
  - US\$25 billion initial public offering and listing on the New York Stock Exchange
  - US\$8 billion senior unsecured notes offering
- **Jingrui Holdings Limited** in its:
  - US\$220 million initial public offering and listing on the Hong Kong Stock Exchange
  - US\$150 million senior notes offering
- **Hydoo International Holding Limited** in its US\$212 million initial public offering and listing on the Hong Kong Stock Exchange (representing the underwriters)
- **Cosmo Lady (China) Holdings Company Limited** in its US\$189 million initial public offering and listing on the Hong Kong Stock Exchange
- **Fuguiniao Co., Ltd.** in its US\$150 million initial public offering and listing on the Hong Kong Stock Exchange (representing the underwriters)
- **Dongpeng Holdings Company Limited** in its US\$94 million initial public offering and listing on the Hong Kong Stock Exchange (representing the underwriters)
- **Yuzhou Properties** in its US\$200 million initial public offering and listing on the Hong Kong Stock Exchange
- **Sunac China Holdings Limited** in its US\$400 million and US\$350 million senior notes offerings
- **Chiho-Tiande Group Limited** in its US\$200 million senior notes offering
- **China Southern Airlines, Bona Film, Phoenix New Media** and **Focus Media** in general corporate and listing compliance matters in the U.S.

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## Mergers and Acquisitions

- **a buyer consortium led by Yunfeng Capital, TF Capital, GIC and their management** in connection with the acquisition of Cellular Biomedicine Group in a going-private transaction valued at US\$380 million
- **Yunfeng Capital** in its investment in Platinum Life Excellence Biotech (Beijing) Co., Ltd., Hangzhou Tigermed Consulting Co., Ltd. and WuXi Diagnostic Investment (Cayman) Limited
- **two investors** in their investments in Kuaishou Technology
- **Hillhouse Capital** in connection with its collaboration with Mayo Clinic involving services pertaining to hospital and medical management, education and other support for health care institutions in China
- **founders of Adicon Holdings Limited** in the sale of a majority interest to a consortium comprised of Meinian Onehealth Healthcare, funds managed by the Carlyle Group and Carlyle co-investors
- **GIC** in connection with its investment in Genpact Ltd.
- **Zhaopin** in its US\$1 billion going-private acquisition by its founders
- **Focus Media Holding Limited** in its US\$3.5 billion going-private transaction
- **SEEK Limited** in its investments in Coursera, Inc.; Hibob; Educalcp II, S.A. de C.V.; and GetLinks
- **Weichai Power** in its:
  - US\$183 million investment in and joint venture with Ballard Power Systems
  - acquisitions of controlling stakes in Westport Fuel Systems and Power Solutions
- **Bona Film** in a strategic investment from Fosun