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Education

J.D., Harvard Law School, 2012
B.A., Colby College, 2009

Bar Admissions

New York
Registered Foreign Lawyer HK

Languages

English
Chinese

Yilin Xu focuses on public listings, mergers and acquisitions, private equity investment and other corporate matters for public companies, advising on a range of matters for several international corporations and organizations. Mr. Xu's recent representative experience includes:

Capital Markets

- **NetEase, Inc.** in its US\$3.1 billion secondary listing of new ordinary shares on the Hong Kong Stock Exchange;
- **Youdao, Inc.** in its US\$95 million initial public offering of American depository shares (ADS) and listing on the New York Stock Exchange (representing the underwriters);
- **GSX Techedu Inc.** (China) in its US\$208 million initial public offering of ADS on the New York Stock Exchange;
- **So-Young International Inc.** (China) in its US\$179 million initial public offering of ADS and listing on Nasdaq;
- **Futu Holdings Ltd.** (Hong Kong) in its US\$103 million initial public offering of ADS and listing on Nasdaq, as well as its US\$70 million concurrent private placement;
- the joint bookrunning managers in the US\$1.1 billion initial public offering of ADS and listing on the New York Stock Exchange of **Tencent Music Entertainment Group** (China);
- **Xiaomi Corporation** in its US\$5.4 billion initial public offering on the Hong Kong Stock Exchange. This is the first-ever Hong Kong offering to adopt a dual-class share structure and the first to list under Hong Kong's new regime for innovative technology companies;
- **HUYA Inc.**, an NYSE-listed leading gaming livestreaming platform in China, in its US\$461.6 million pre-IPO equity investment by Tencent;
- **Huami Corporation** (China) in its US\$110 million initial public offering of ADS and listing on the New York Stock Exchange;
- **iQIYI, Inc.** (China) in its spin-off from Baidu, Inc. (China) via a US\$2.25 billion initial public offering of ADS and listing on Nasdaq;
- **China Literature Limited** in its spin-off from Tencent Holdings Limited (China) via a HK\$8.3 billion (US\$1.06 billion) initial public offering and listing on the Hong Kong Stock Exchange. This deal was named Best IPO for 2017 by *FinanceAsia* magazine and Equity Deal of the Year for 2017 at the *IFLR Asia Awards 2018*;
- **58.com Inc.**, an online classified advertisement website, in its initial public offering;
- **Jumei International Holding Limited**, a leading online retailer of beauty products based in China, in its initial public offering;
- **Cheetah Mobile**, a mobile applications developer, in its initial public offering;
- **Tarena International, Inc.**, a provider of professional education services in China, in its IPO;
- **Baidu, Inc.** in its public offering of debt securities;
- **China Online Education Group** in its initial public offering; and
- **YY Inc.**, an online social platform developer, in its initial public offering.

M&A and Private Equity

- **Didi Chuxing** in its acquisition of UberChina from Uber Technologies Inc.;
- **Meilishuo** in its US\$2.4 billion acquisition by Mogujie;
- **58.com Inc.** in its US\$9 billion strategic transactions with Falcon View Technology Limited, the parent company of Ganji.com, and its shareholders; and
- **the buyer consortium consisting of The Carlyle Group, Sequoia Capital and Actis Capital**, in the \$688 million going-private transaction of **7 Days Group Holdings Limited**.