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Education

Postgraduate Certificate In Laws,
University of Hong Kong, 2010

B.A., Jurisprudence, University of
Oxford, 2007

Bar Admissions

Hong Kong

Languages

Mandarin

Cantonese

English

Kai Sun focuses on capital markets and mergers and acquisitions, representing issuers and underwriters in initial public offerings, follow-on equity offerings and debt offerings. Mr. Sun advises lenders, financial institutions and borrowers in connection with debt financings, acquisition financings, spin-offs and cross-border financings. He also regularly counsels on public takeovers and private acquisitions, going-private transactions, joint ventures, minority investments and dispositions, as well as compliance-related matters for listed companies and corporate governance issues.

Mr. Sun's experience (including prior to joining Skadden) includes:

- **Weibo Corporation** in its US\$385 million global offering and secondary listing of Class A ordinary shares on the Hong Kong Stock Exchange
- the lead underwriters in the US\$258 million IPO and listing on the Hong Kong Stock Exchange of **Clover Biopharmaceuticals, Ltd.**
- **Transcenta Holding Limited** in its US\$83 million listing and IPO on the Main Board of the Hong Kong Stock Exchange
- **Baidu, Inc.** in its US\$1 billion offering of green bonds in two tranches: US\$300 million of 1.625% notes due 2027 and US\$700 million of 2.375% notes due 2031. The green bonds were listed on the Hong Kong Stock Exchange and were Baidu's first sustainable bonds offering
- **Li Auto Inc.** in its US\$1.52 billion offering of Class A ordinary shares and dual-primary listing on the Hong Kong Stock Exchange
- **DiDi Global, Inc.** in its US\$4.4 billion initial public offering of American depositary shares and listing on the New York Stock Exchange
- **Linklogis** in its US\$1 billion Hong Kong IPO and global offering
- the underwriters in **Baidu's** US\$3.1 billion Hong Kong secondary listing
- **JOINN Laboratories** in its US\$844 million Hong Kong IPO and global offering
- **Pop Mart** in its US\$674 million Hong Kong IPO and global offering
- **Antengene** in its US\$357 million Hong Kong IPO and global offering
- **Zai Lab** in its US\$766 million Hong Kong secondary listing
- **Ming Yuan Cloud** in its US\$797 million Hong Kong IPO and global offering
- **Tigermed** in its US\$1.37 billion Hong Kong IPO and global offering
- **Kingsoft Cloud** in its US\$510 million U.S. IPO on Nasdaq
- **InnoCare Pharma** in its US\$287 million Hong Kong IPO and global offering
- **Tongcheng-Elong** in its US\$180 million Hong Kong IPO and global offering
- **Tongdao Liepin Group** (previously known as Wise Talent Information Technology Co., Ltd) in its US\$352.6 million Hong Kong IPO and global offering
- **Yili** in its US\$378 million privatization of China Zhongdi Dairy Holdings
- **Li & Fung** in its US\$920 million privatization by a consortium formed by its controlling shareholders and GLP

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- **Intime Retail** in its US\$2.55 billion privatization by Alibaba Investment and Intime International Holdings
 - **Aluminum Corporation of China** in its US\$326 million privatization of Chinalco Mining Corporation International
 - **Joy City Property** in its disposal of a 49% shareholding in six mixed-use complex property projects in the PRC to subsidiaries of China Life and GIC
 - **China Resources Beer** in its acquisition of a 49% interest in China Resources Snow Breweries
 - **Thai Hot Investment** in its acquisition of Dah Sing Life, Dah Sing Insurance Services and Macau Life from Dah Sing Financial Holdings Limited and Macau Insurance Company
 - **Li & Fung** in its divestment of its Asia consumer and health care distribution businesses
 - **China Yongda** in its proposed spin-off of its major subsidiary
 - **Yancoal International Resources Development** in its US\$500 million senior guaranteed perpetual capital securities offering
 - **Zhejiang Expressway** in its €365 million offering of zero coupon H share convertible bonds
 - **Evergrande Real Estate Group** in its US\$300 million high-yield senior notes offering
 - **China Resources Beer** in its HK\$9.5 million rights offering